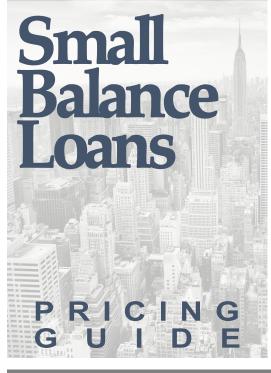
BASIS INVESTMENT GROUP, LLC

May 9, 2023





think BIG FOR YOUR NEXT

Basis Investment Group, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

SOUTH CENTRAL REGION

Pricing Update

Product		Term (yrs)	Top Markets	Standard Markets	
Hybrid	5-Year	5 fixed, 15 float	5.82% - 6.16%	6.21% - 6.55%	
	7-Year	7 fixed, 13 float	5.90% - 6.30%	6.00% - 6.40%	
	10-Year	10 fixed, 10 float	5.93% - 6.34%	6.02% - 6.43%	
		•			
Fixed	5-Year	5 fixed	5.77% - 6.11%	6.16% - 6.50%	
	7-Year	7 fixed	5.90% - 6.30%	6.00% - 6.40%	
	10-Year	10 fixed	5.88% - 6.29%	5.97% - 6.38%	
DATE ACCU				*	

RATE ASSUMPTIONS Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

Parameters by Market				
	Min DCR	Max LTV		
Top Markets	1.20x	80%		
Standard Markets	1.25x	80%		
Small Markets	1.30x	75%*		
Very Small Markets	1.40x	75%*		

*75% for acquisitions; 70% for refinance

Pricing Varies Depending On: Prepayment Structure Loan LTV DSCR Income Profile Interest Only Period

Program Highlights

- Non-recourse
- Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- Discounts for affordable housing

Loan Amount	Unit Limitation
≤ \$6 million	None
> \$6 million and \leq \$7.5 million	Up to 100 units
	\circ Exceptions permitted above 100 units
	 Deals within this range in Small/Very Small Markets may be permitted subject to Freddie's approval of an exception request



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