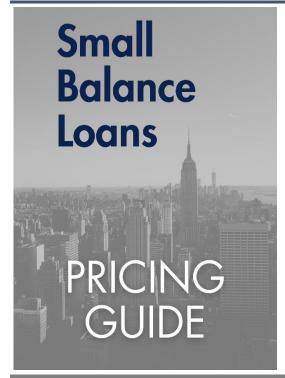
February 21, 2024





Think BIG FOR YOUR NEXT CRE FINANCING

Basis Investment Group, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

WESTERN REGION

Pricing Update

| Product | | Term (yrs) | Top Markets | Standard Markets | |
|---------|---------|--------------------|---------------|------------------|--|
| Hybrid | 5-Year | 5 fixed, 15 float | 6.82% - 7.16% | 7.16% - 7.50% | |
| | 7-Year | 7 fixed, 13 float | 6.67% - 7.07% | 6.80% - 7.20% | |
| | 10-Year | 10 fixed, 10 float | 6.73% - 7.14% | 6.97% - 7.38% | |
| | | | | | |
| Fixed | 5-Year | 5 fixed | 6.72% - 7.06% | 7.06% - 7.40% | |
| | 7-Year | 7 fixed | 6.52% - 6.92% | 6.65% - 7.05% | |
| | 10-Year | 10 fixed | 6.58% - 6.99% | 6.72% - 7.13% | |

RATE ASSUMPTIONS

Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

| Parameters by Market | | | | |
|----------------------|---------|---------|--|--|
| | Min DCR | Max LTV | | |
| Top Markets | 1.20x | 80% | | |
| Standard Markets | 1.25x | 80% | | |
| Small Markets | 1.30x | 75%* | | |
| Very Small Markets | 1.40x | 75%* | | |

^{*75%} for acquisitions; 70% for refinance

| Pricing Varies Depending On: |
|------------------------------|
| Prepayment Structure |
| Loan LTV |
| DSCR |
| Income Profile |
| Interest Only Period |

Program Highlights

- Non-recourse
- · Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- · Discounts for affordable housing

| Loan Amount | Unit Limitation |
|---------------------------------|--|
| ≤\$6 million | None |
| >\$6 million and ≤\$7.5 million | Up to 100 units - Exceptions permitted above 100 units - Deals within this range in Small/Very Small Markets may be permitted subject to Freddie's approval of an exception request |
| | CXOCPRIOTI TOQUEST |

For Additional Information:



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