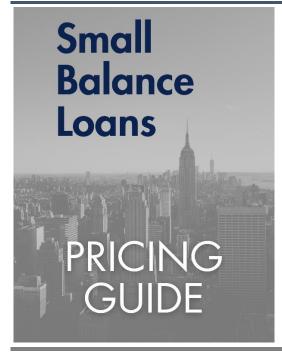
**April 9, 2024** 





# Think BIG FOR YOUR NEXT CRE FINANCING

**Basis Investment Group**, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

### **SOUTH EAST REGION**

#### **Pricing Update**

Product		Term (yrs)	Top Markets	Standard Markets
Hybrid	5-Year	5 fixed, 15 float	7.07% - 7.41%	7.36% - 7.70%
	7-Year	7 fixed, 13 float	7.00% - 7.40%	7.05% - 7.45%
	10-Year	10 fixed, 10 float	7.13% - 7.54%	7.17% - 7.58%
Fixed	5-Year	5 fixed	6.92% - 7.26%	7.21% - 7.55%
	7-Year	7 fixed	6.90% - 7.30%	6.95% - 7.35%
	10-Year	10 fixed	6.88% - 7.29%	6.92% - 7.33%

RATE ASSUMPTIONS

Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

Parameters by Market					
	Min DCR	Max LTV			
Top Markets	1.20x	80%			
Standard Markets	1.25x	80%			
Small Markets	1.30x	75%*			
Very Small Markets	1.40x	75%*			

<sup>\*75%</sup> for acquisitions; 70% for refinance

Pricing Varies Depending On:				
Prepayment Structure				
Loan LTV				
DSCR				
Income Profile				
Interest Only Period				
more compression				

## Program Highlights

- Non-recourse
- Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- · Discounts for affordable housing

- Deals within	
- Exceptions p - Deals within	
	ermitted above 100 <u>units</u> his range in Small/Very s may be permitted iddie's approval of an uest

#### For

Additional Information:



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