Basis Investment Group

Loans

Small **Balance**

Pricing

GUIDF

Think **BIG** FOR YOUR NEXT CRE FINANCING

MULTIFAMILY

Basis Investment Group, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- · Competitive pricing and structures

April 16, 2024

NORTH EAST REGION

Pricing Update

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Product		Term (yrs)	Top Markets	Standard Markets	
Hybrid	5-Year	5 fixed, 15 float	7.57% - 7.91%	7.71% - 8.05%	
	7-Year	7 fixed, 13 float	7.45% - 7.85%	7.25% - 7.65%	
	10-Year	10 fixed, 10 float	7.38% - 7.79%	7.32% - 7.73%	
Fixed	5-Year	5 fixed	7.42% - 7.76%	7.51% - 7.85%	
	7-Year	7 fixed	7.35% - 7.75%	7.15% - 7.55%	
	10-Year	10 fixed	7.23% - 7.64%	7.07% - 7.48%	
RATE ASSUMPTIONS Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV					

Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

Parameters by Market				
	Min DCR	Max LTV		
Top Markets	1.20x	80%		
Standard Markets	1.25x	80%		
Small Markets	1.30x	75%*		
Very Small Markets	1.40x	75%*		

DSCR

Income Profile

Interest Only Period

*75% for acquisitions; 70% for refinance

Multiple step-down prepayment structures • Loans between \$1 - \$7.5 million nationwide Discounts for affordable housing ≤\$6 million None Up to 100 units >\$6 million and ≤\$7.5 million Exceptions permitted above 100 units Deals within this range in Small/Very Small Markets may be permitted **Pricing Varies Depending On:** subject to Freddie's approval of an ception request **Prepayment Structure** Loan LTV

Non-recourse

For Additional

Information:

(212) 842-5712 info@basisinvgroup.com www.basisinvgroup.com

Program Highlights

• Partial and full-term interest only available

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