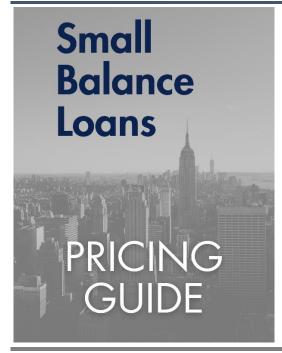
April 23, 2024





Think BIG FOR YOUR NEXT CRE FINANCING

Basis Investment Group, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

SOUTH EAST REGION

Pricing Update

Product		Term (yrs)	Top Markets	Standard Markets
Hybrid	5-Year	5 fixed, 15 float	7.37% - 7.71%	7.66% - 8.00%
	7-Year	7 fixed, 13 float	7.25% - 7.65%	7.30% - 7.70%
	10-Year	10 fixed, 10 float	7.33% - 7.74%	7.37% - 7.78%
Fixed	5-Year	5 fixed	7.22% - 7.56%	7.51% - 7.85%
	7-Year	7 fixed	7.15% - 7.55%	7.20% - 7.60%
	10-Year	10 fixed	7.08% - 7.49%	7.12% - 7.53%

RATE ASSUMPTIONS

Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

Parameters by Market					
	Min DCR	Max LTV			
Top Markets	1.20x	80%			
Standard Markets	1.25x	80%			
Small Markets	1.30x	75%*			
Very Small Markets	1.40x	75%*			

^{*75%} for acquisitions; 70% for refinance

Program Highlights

- Non-recourse
- Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- · Discounts for affordable housing

- Deals within	
- Exceptions p - Deals within	
	ermitted above 100 <u>units</u> his range in Small/Very s may be permitted iddie's approval of an uest

For

Additional Information:



(212) 842-5712



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